

To,
The National Stock Exchange of India Limited

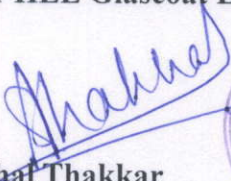
Confirmation

Dear Sir,

This has reference to our application submitted under Regulation 37 of SEBI (LODR) Regulation.

As one of the requirements of Annexure M of your checklist (for Regulation 37 application), we hereby confirm that the Scheme is in compliance with the applicable securities laws.

For HLE Glascoat Limited


Achar Thakkar

Company Secretary

Date: April 5, 2024

