



R. T. PATEL & CO.

CHARTERED ACCOUNTANTS
FRN-128881 W

CA Rajesh T. Patel

M.Com., L.L.M., F.C.A., DISA(ICAI)
PAN - AMWPP1473E
MEM No. 124929

Annexure A

Details of assets, liabilities, revenue and net worth of the companies involved in the scheme, both pre and post scheme of arrangement, along with a write up on the history of the Transferor Company

Kinam Enterprise Private Limited (“**Transferor Company**”) was incorporated on 26th June, 2023 in Gujarat to carry out the business of providing efficient and reliable heat exchanger solutions to customers across various industries and the primary objective is to design, manufacture and deliver high quality heat exchangers that meets the unique needs of customers.

HLE Glascoat Limited (“**Transferee Company**”) was incorporated on 26th August, 1991 is a listed company (listed on BSE and NSE) and engaged in the business of manufacturing of process equipment for the chemical and pharmaceutical industries. Over the years, it has established itself as a market leader in Filtration and Drying Equipment and is a leading manufacturer of Glass Lined Equipment. It manufactures a wide range of chemical processing equipment in an equally wide range of materials for some of the most demanding chemical engineering applications.

The Scheme provides for the amalgamation of the Transferor Company with the Transferee Company and dissolution of Transferor Company without winding up

Particulars	Since Inception (26 th June, 2023 to Dec 31, 2023)
Equity Paid up Capital	668.14
Reserves and surplus	-
Non-controlling Interest	-
Net Worth	668.14
Miscellaneous Expenditure	-
Secured Loans	-
Unsecured Loans	0.50
Tangible Fixed Assets + Capital WIP	-
Investments	668.14



For, R. T. PATEL & Co.
CHARTERED ACCOUNTANTS

RtPatel
CA. R. T. Patel
Proprietor

Cash and Cash Equivalent	0.50
Income from Operations	-
Total Income	-
Total Expenditure	-
Profit before Tax	-
Profit after Tax	-
Cash profit	-
EPS	-
Book value	10

Please note that post Scheme the Transferor Company will cease to exist

Place: ANAND

Date: 05th April 2024



For R T Patel & Co

For, R. T. PATEL & Co.
CHARTERED ACCOUNTANTS

RtPatel

Rajesh T Patel, CA, R. T. Patel
Chartered Accountants
Proprietor

Membership No: 124929

Firm Reg No: 0128881W

UDIN No.: **24124929BKACQG1620**