

## Annexure I (1 of 3)

Brief details of the Promoter and Board of Directors of transferee and transferor companies

### List of Promoters of Kinam Enterprise Private Limited (Transferor Company)

Sr.No	Name	PAN
1	Kirit Narbheram Mehta	AAHPM3894P
2	Mehul Kirit Mehta	AAYPM9560H

### List of Board of Directors of Kinam Enterprise Private Limited (Transferor Company)

Sr. No	Name	DIN	PAN
1	Kirit Narbheram Mehta	10213333	AAHPM3894P
2	Mehul Kirit Mehta	10213334	AAYPM9560H
3	Harsh Himanshu Patel	00141863	ABGPP6293D

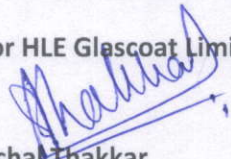
### List of Promoters of HLE Glascoat Limited (Transferee Company)

Sr. No	Name	PAN
1	Nilesh Khushalbhair Patel	AEPPP0511A
2	Himanshu Khushalbhair Patel	ABGPP6292C
3	Harsh Himanshubhai Patel	ABGPP6293D
4	Swara Rajeev Patel	AFLPP2383R
5	Aalap Nilesh Patel	APKPP4669K
6	Kishoriben Nilesh Patel	AANPP2866N
7	Priti Himanshubhai Patel	AJPPP3580N

### List of Board of Directors of HLE Glascoat Limited (Transferee Company)

Sr.No	Name	DIN	PAN
1	Himanshu Patel	00202312	ABGPP6292C
2	Aalap Patel	06858672	APKPP4669K
3	Nilesh Patel	00141873	AEPPP0511A
4	Harsh Patel	00141863	ABGPP6293D
5	Vijayanti Punjabi	07651296	AADPP5353Q
6	Yatish Parekh	00168488	ABTTP6891J
7	Sandeep Randery	07663581	AAAPR9823L
8	Jayesh Shah	03570056	AHTPS1958B

For HLE Glascoat Limited

  
Acha Thakkar  
Company Secretary  
PAN: AGKPT7146G



Date: March 12, 2024

## Annexure I (2 of 3)

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Scrip Code: HLEGLAS

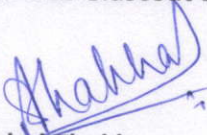
National Stock Exchange of India  
Ltd., Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai 400 051.  
Scrip Code: HLEGLAS

### Undertaking

This is to undertake and confirm that pursuant to the Scheme of Amalgamation between Kinam Enterprise Private Limited and HLE Glascoat Limited

- (i) The Transferee Entity (HLE Glascoat) will not issue/ reissue shares not covered under the draft scheme.
- (ii) As on date of application there are no outstanding Warrants/ instruments/ agreements which give right to any person to take the equity shares in the transferee entity at any future date.

For HLE Glascoat Limited

  
**Achal Thakkar**  
Company Secretary  
PAN: AGKPT7146G



Date: March 12, 2024

## Annexure I (3 of 3)

Pre and post Scheme/Amalgamation shareholding pattern for all companies involved in the Scheme.

Sr	Description	Name of Shareholder	Transferor Company		Transferee company			
			Kinam Enterprise Private Limited		HLE Glascoat Limited			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
		No. of shares	%	No. of shares	%	No. of shares	%	
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>	Himanshu Patel	-	-	1,69,78,535	24.87	1,69,78,535	24.45
		Nilesh Patel	-	-	1,71,86,114	25.18	1,71,86,114	24.74
		Harsh Patel	-	-	88,32,173	12.94	88,32,173	12.72
		Aalap Patel	-	-	9,44,165	1.38	9,44,165	1.36
		Swara Patel	-	-	14,60,025	2.14	14,60,025	2.10
		Kishori Patel	-	-	81,110	0.12	81,110	0.12
		Priti Patel	-	-	46,350	0.07	46,350	0.07
		Kirit Mehta	33,23,977	49.75	-	-	-	-
		Mehul Mehta	33,23,976	49.75	-	-	-	-
(b)	Central Government/ State Government(s)	Name s						
(c)	Bodies Corporate	Names						
(d)	Financial Institutions/ Banks							
(e)	Any Others							
	<b>Sub Total(A)(1)</b>		<b>66,47,953</b>	<b>99.50</b>	<b>4,55,28,472</b>	<b>66.69</b>	<b>4,55,28,472</b>	<b>65.55</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							



(d)	Any Others							
	<b>Sub Total(A)(2)</b>		-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>66,47,953</b>	<b>99.50</b>	<b>4,55,28,472</b>	<b>66.69</b>	<b>4,55,28,472</b>	<b>65.55</b>
<b>B</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				24,41,444	3.58	2,441,444	3.52
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors				28,76,363	4.21	28,76,363	4.14
(g)	Foreign Venture Capital Investors							
(h)	Any Other - Alternate Investment Funds - Foreign Portfolio Investors Category II				2,50,288	0.37	2,50,288	0.36
					18,072	0.02	18,072	0.03
	<b>Sub-Total (B)(1)</b>				<b>55,86,167</b>	<b>8.18</b>	<b>55,86,167</b>	<b>8.04</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	HLE Glascoat Limited	33,407	0.50				
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh				92,10,444	13.49	92,10,444	13.26%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				32,92,815	4.83	44,82,073	6.45
(c)	Any Other (IEPF, Body Corp,				46,47,582	6.81	46,47,582	6.69



	HUF, Unclaimed shares, Clearing Members, OCB)							
	<b>Sub-Total (B)(2)</b>		<b>33,407</b>	<b>0.50</b>	<b>1,71,50,841</b>	<b>25.13</b>	<b>1,83,40,099</b>	<b>26.14</b>
<b>B</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>33,407</b>	<b>0.50</b>	<b>2,27,37,008</b>	<b>33.31</b>	<b>2,39,26,266</b>	<b>34.45%</b>
	<b>TOTAL (A)+(B)</b>		<b>66,81,360</b>	<b>100.00</b>	<b>6,82,65,480</b>	<b>100.00</b>	<b>6,94,54,738</b>	<b>100.00</b>
<b>C</b>	Shares held by Custodians and against which DRs have been issued							
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>66,81,360</b>	<b>100.00</b>	<b>6,82,65,480</b>	<b>100.00</b>	<b>6,94,54,738</b>	<b>100.00</b>

For HLE Glascoat Limited

  
**Achai Thakkar**  
 Company Secretary  
 PAN: AGKPT7146G



Date: March 12, 2024