

## Annexure II

Pre and post Amalgamation shareholding pattern for all companies involved in the Scheme.

Sr	Description	Name of Shareholder	Transferor Company		Transferee company			
			Kinam Enterprise Private Limited		HLE Glascoat Limited			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>	Himanshu Patel	-	-	1,69,78,535	24.87	1,69,78,535	24.45
		Nilesh Patel	-	-	1,71,86,114	25.18	1,71,86,114	24.74
		Harsh Patel	-	-	88,32,173	12.94	88,32,173	12.72
		Aalap Patel	-	-	9,44,165	1.38	9,44,165	1.36
		Swara Patel	-	-	14,60,025	2.14	14,60,025	2.10
		Kishori Patel	-	-	81,110	0.12	81,110	0.12
		Priti Patel	-	-	46,350	0.07	46,350	0.07
		Kirit Mehta	33,23,977	49.75	-	-	-	-
		Mehul Mehta	33,23,976	49.75	-	-	-	-
(b)	Central Government/ State Government(s)	Name s						
(c)	Bodies Corporate	Names						
(d)	Financial Institutions/ Banks							
(e)	Any Others							
	<b>Sub Total(A)(1)</b>		<b>66,47,953</b>	<b>99.50</b>	<b>4,55,28,472</b>	<b>66.69</b>	<b>4,55,28,472</b>	<b>65.55</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Others							



	<b>Sub Total(A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>66,47,953</b>	<b>99.50</b>	<b>4,55,28,472</b>	<b>66.69</b>	<b>4,55,28,472</b>	<b>65.55</b>
<b>B</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				24,41,444	3.58	2,441,444	3.52
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors				28,76,363	4.21	28,76,363	4.14
(g)	Foreign Venture Capital Investors							
(h)	Any Other - Alternate Investment Funds - Foreign Portfolio Investors Category II				2,50,288	0.37	2,50,288	0.36
					18,072	0.02	18,072	0.03
	<b>Sub-Total (B)(1)</b>				<b>55,86,167</b>	<b>8.18</b>	<b>55,86,167</b>	<b>8.04</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	HLE Glascoat Limited	33,407	0.50				
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh				92,10,444	13.49	92,10,444	13.26%
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				32,92,815	4.83	44,82,073	6.45
(c)	Any Other (IEPF, Body Corp, HUF, Unclaimed				46,47,582	6.81	46,47,582	6.69



	shares, Clearing Members, OCB)							
	<b>Sub-Total (B)(2)</b>	<b>33,407</b>	<b>0.50</b>	<b>1,71,50,841</b>	<b>25.13</b>	<b>1,83,40,099</b>	<b>26.14</b>	
<b>B</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>33,407</b>	<b>0.50</b>	<b>2,27,37,008</b>	<b>33.31</b>	<b>2,39,26,266</b>	<b>34.45%</b>	
	<b>TOTAL (A)+(B)</b>	<b>66,81,360</b>	<b>100.00</b>	<b>6,82,65,480</b>	<b>100.00</b>	<b>6,94,54,738</b>	<b>100.00</b>	
<b>C</b>	Shares held by Custodians and against which DRs have been issued							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>66,81,360</b>	<b>100.00</b>	<b>6,82,65,480</b>	<b>100.00</b>	<b>6,94,54,738</b>	<b>100.00</b>	

A handwritten signature in blue ink is written over a circular purple stamp. The stamp contains the text 'HLE GLASCOAT LIMITED GUJARAT' around the perimeter and a small asterisk at the bottom.

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