

Date: February 29, 2024

To, The Manager (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	To, The Manager - Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 522215	Symbol : HLEGLAS

**SUB: APPLICATION UNDER REGULATION 37 OF SEBI (LODR) REGULATIONS, 2015 FOR THE SCHEME OF AMALGAMATION BETWEEN HLE GLASCOAT LIMITED ("THE TRANSFEREE COMPANY") AND KINAM ENTERPRISE PRIVATE LIMITED ("THE TRANSFEROR COMPANY").**

Dear Sir / Madam,

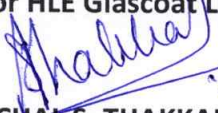
This is to inform you that the Board of Directors of both the Transferor and the Transferee Company has approved the Scheme of Amalgamation between HLE Glascoat Limited (The Transferee Company) and Kinam Enterprise Private Limited (The Transferor Company) at their respective Board Meetings held on February 13, 2024.

Pursuant to the Regulation 37 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby submit for your approval, the Scheme of Amalgamation under Section 230 to 232 of the Companies Act, 2013 along with all the required Annexures, as required under SEBI (LODR) Regulations, 2015, through BSE Listing Centre Portal.

Please note that the BSE Ltd. is the Designated Stock Exchange (DSE) for the purpose of coordinating with the SEBI.

Thanking you,

Yours faithfully,  
For HLE Glascoat Limited

  
ACHAL S. THAKKAR  
Company Secretary &  
Compliance officer

